



Financial Information

Notes:

Document Checklist:

- Social Security Cards for all family members
- Birth Certificates for all family members
- Income verification for all family wage-earners (5 most recent pay-stubs)
- Three months most recent bank statements
- One picture ID (driver’s license, resident alien card, passport, etc.)
- Three most recent tax returns with W2 forms
- Lease/letter from the landlord with their name, address, and phone number
- Marriage Certificate or Divorce Papers
- Bankruptcy documents if applicable
- Other income information (Letter of Disability, AFDC, Social Security, SSI, Pension, Child Support Order, etc.)
- Other, if applicable (work permit number, citizenship certificate, custody court order, etc.)

FYI: If you need to obtain copies of current or past tax returns, you can

- Call the IRS at 1-800-908-9946
- OR
- Go online to <http://www.irs.gov/Individuals/Order-a-Transcript>